

## CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

*For Immediate Release*

**P1 Reversions Limited**  
(the "Issuer")

### **Voluntary Early Repayment and Cancellation of Loan Notes**

On 28 March 2018, the Cayman Islands Stock Exchange admitted to the Official List the £121,539,648 4.04% Fixed Rate Unsecured Loan Notes due 22 November 2032 of the Issuer (the "**Notes**").

The Issuer announces that on 2 October 2023 (the "**Relevant Date**") it made a voluntary early repayment of:

- the principal amount of £3,537,176 of the Notes; plus
- the sum of £512,824 comprising the following interest:
  - interest accrued during a period beginning on (and including) 1 June 2023 and ending on (and including) 31 August 2023 on the principal amount of all Notes outstanding as at 31 August 2023; and
  - interest accrued on the principal amount of the Notes subject to the previous voluntary early repayment made on 22 June 2023 (said principal being £3,641,004) during the period beginning on (but excluding) 31 May 2023 and ending on (but excluding) 22 June 2023.

Following such payment of the principal and interest, those applicable Notes were cancelled and were not available for reissue. Following such repayment, £45,992,455.84 of the principal amount of the Notes remained outstanding on the Relevant Date.

For further information in relation to the above announcement please contact the Issuer as follows:

P1 Reversions Limited

c/o Waystone Governance (UK) Limited,

2nd Floor, 20-22 Bedford Row, Holborn, London, WC1R 4EB, England